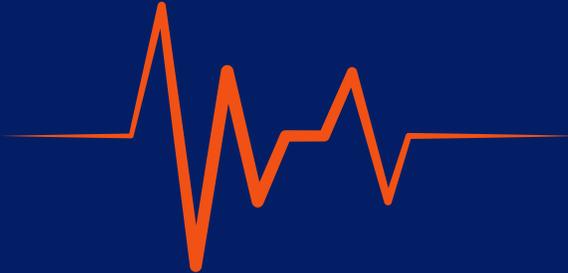


AUGUST
21-22, 2024



MARKET VITALS

THE CURRENT & FUTURE
HEALTH OF THE INDUSTRY



SEMINAR AGENDA

WEDNESDAY, AUGUST 21ST	10:00 AM	Networking Brunch @ The Commons - 300 Washington St., Columbus, IN 47201	
	12:00 PM	Welcome/Registration	
	1:00 PM	Freight Forecast: Seismic Shifts in Freight	<ul style="list-style-type: none"> • Tim Denoyer, VP & Sr. Analyst, ACT Research • Dean Croke, Principal Analyst, DAT Freight & Analytics
	1:45 PM	Freight Perspectives Panel	<ul style="list-style-type: none"> • David Spencer, VP Market Intelligence, Arrive Logistics • Brad Delco, Senior VP, Finance, J.B. Hunt Transport Services, Inc. Moderator: Tim Denoyer, VP & Sr. Analyst, ACT Research
	3:15 PM	Break	
	3:30 PM	Fireside Chat with Penske Transportation Solutions	<ul style="list-style-type: none"> • Sherry Sanger, EVP Strategy and Marketing, Penske • Jim Meil, Principal, Industry Analysis, ACT Research
	5:00 PM	Close	
	6:00 PM	Networking Dinner @ The ACT Office - 4440 Middle Rd., Columbus, IN 47203	
THURSDAY, AUGUST 22ND	7:30 AM	Continental Breakfast & Registration	
	8:00 AM	Economic Forecast	<ul style="list-style-type: none"> • David Teolis, Chief Economist, ACT Research • Jim Meil, Principal, Industry Analysis, ACT Research
	9:30 AM	Break	
	9:45 AM	Class 8 Forecast	<ul style="list-style-type: none"> • Kenny Vieth, President & Sr. Analyst, ACT Research
	10:30 AM	An OEM's View of the Class 8 Market	<ul style="list-style-type: none"> • Diane Hames, Vice President of Commercial Strategy, Navistar, Inc. • Kenny Vieth, President & Sr. Analyst, ACT Research
	11:15 AM	Used Trucks Market Review and Outlook	<ul style="list-style-type: none"> • Ron Long, President & CEO, Premier Truck Group • Steve Tam, VP, Analyst, ACT Research
	12:00 PM	Networking Lunch	
	1:00 PM	CV Decarbonization Forecast, Regulations & Industry Update	<ul style="list-style-type: none"> • Lydia Vieth, Research Analyst, Electrification & Autonomy, ACT Research • Ann Rundle, VP, Electrification & Autonomy, ACT Research
	1:45 PM	US Trailer Market	<ul style="list-style-type: none"> • Sean Kenney, CEO, Hyundai Translead • Kenny Vieth, President & Sr. Analyst, ACT Research • Jennifer McNealy, Director Research Analysis and Publications, ACT Research
	2:45 PM	Medium Duty Market	<ul style="list-style-type: none"> • Shaun Skinner, President, ISUZU • Steve Tam, VP, Analyst, ACT Research
4:00 PM	Closing Thoughts		

All sessions will be held at The Commons, unless noted otherwise.

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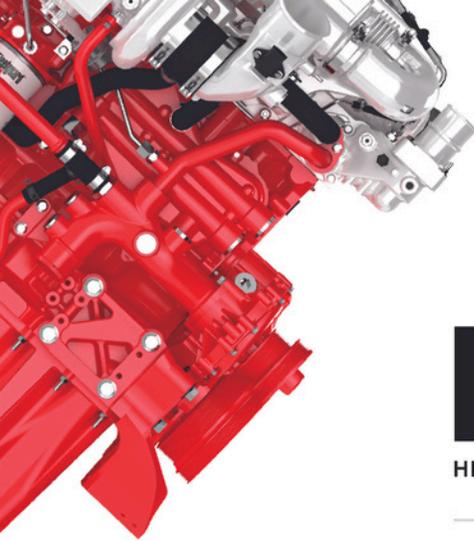


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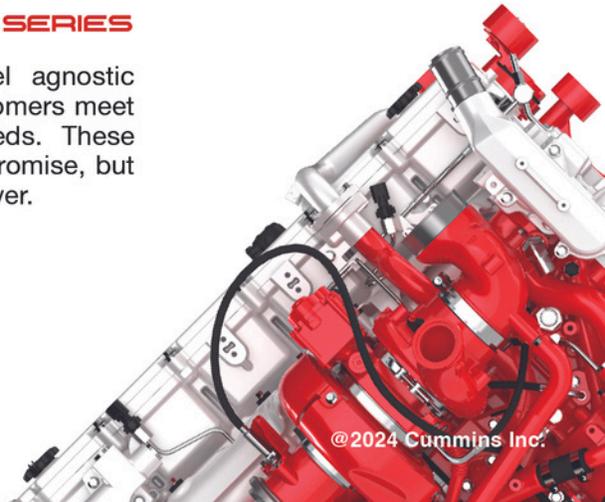
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